



Credit Union Institute of New Zealand

CREDIT UNION INSTITUTE OF NEW ZEALAND INCORPORATED

FORM OF APPLICATION FOR ADMISSION OR ADVANCEMENT

Surname of Applicant:		Forenames:			
		FULL legal name is required			
Name of the Credit Union to which you belong:			Position held by you in this Credit Union:		
			Refer question 1. below		
Residential address of Applicant:			Postal address for communications, if different:		
Telephone:	Work:	Home:	Mobile:	Email address:	
1. If you are a senior manager of a Credit Union, do you occupy the position of CEO, General Manager, Deputy General Manager, or Assistant General Manager, and in that capacity is regularly required to report to, or attend upon the Board, and make decisions affecting the overall objects of your Credit Union?					
2. Are you already a member of the Institute?		YES / NO	3. If so, what is your membership category (Specify: Associate, Member, Fellow)		
4. For what category of membership are you making this application? (Specify: Associate, Member, Fellow)					
5. Do you hold the Certificate of Credit Union Governance? (formerly called the NZACU Director / Manager Certificate)				YES / NO	
6. Have you been credited with Module 2: Roles & Responsibilities of Directors <i>ADVANCED</i> ?				YES / NO	
7. Are you a holder of Advanced Certificate of Credit Union Governance?				YES / NO	
8. Have you served on the Board of the New Zealand Association of Credit Unions?				YES / NO	For how many years?
9. Have you served as the Chair of your Credit Union?				YES / NO	For how many years?
10. Cross-credits for up to 3 modules in the Certificate of Credit Union Governance can be applied for in respect of comparable papers passed in other courses in order to complete the Certificate of Credit Union Governance. This certificate allows entry or advancement as a (full) member. If you have passed comparable papers in other courses, state if you wish to make an application for a grant of cross-credits? If your answer is YES, a cross-credit application form will be sent to you for completion and return.				YES / NO	
11. Applicants who hold relevant business related professional qualifications or degrees, (commerce, banking, law, credit management) or who have extensive experience as a director or in management, can apply for a waiver from having to complete the					

<p>Certificate of Credit union Governance in order to obtain entry or advancement as a (full) member. A waiver does not credit towards the Certificate of Credit Union Governance.</p> <p>If your answer is YES, a waiver application form will be sent to you for completion and return.</p>	<p>YES / NO</p>
<p>Statement by applicant:</p> <ol style="list-style-type: none"> 1. I hereby confirm that the above particulars are correct. 2. I undertake to adhere to the rules and the by-laws of the Institute. 3. I have read the code of ethics of the Institute and agree to comply with the code of ethics and any amendments that may be determined from time to time by the Council. 4. I agree to details of my membership and member status being recorded in the register of members maintained in accordance with the Incorporated Societies Act 1908, and in any official register that is required to be maintained for public inspection. 5. I undertake to comply with the directives of the Council concerning the minimum annual hours of Continuing Director Development that are required to be undertaken by members holding directorships on Credit Union boards. 	
<p>Signature of Applicant:</p>	<p>Date:</p>

Please send your completed Application form with subscription payment to CUINZ, PO Box, 37-590 using the enclosed pre-paid envelope.